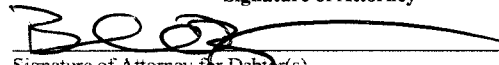
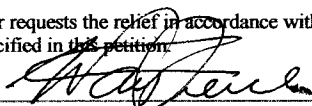


Case #: 11-18853-LT11
Debtor.: SARGENT RANCH, LLC, A CALIF. L
Judge...: LAURA TAYLOR
Chapter: 11

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Sargent Ranch, LLC, a Calif. Limited Liability Company	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: Southern District of California, San Diego	Case Number: 10-00046-PB-11	Date Filed: 01/04/2010	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: NONE	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Sargent Ranch, LLC a Claif. Limited Liability Company	
Signatures			
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>		<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>	
<p style="text-align: center;">Signature of Attorney*</p> <p>X  Signature of Attorney for Debtor(s) Brendan K. Ozanne 185806</p> <p>_____ Printed Name of Attorney for Debtor(s) Dawson & Ozanne</p> <p>_____ Firm Name 7938 Ivanhoe Ave</p> <p>_____ 2nd Floor, La Jolla, Ca 92037</p> <p>_____ Address 760-877-9552 Fax: 619-491-9205</p> <p>_____ Telephone Number 11/17/2011</p> <p>_____ Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>		<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>_____ Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>_____ Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>	
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X  Signature of Authorized Individual Wayne F. Pierce</p> <p>_____ Printed Name of Authorized Individual Managing Member</p> <p>_____ Title of Authorized Individual 11/17/2011</p> <p>_____ Date</p>			

**RESOLUTIONS OF THE MANAGING MEMBER OF
SARGENT RANCH, LLC, A CALIFORNIA LIMITED LIABILITY COMPANY**

A meeting of the Managing Member of Sargent Ranch, LLC was held on November 1, 2011 at 10:00 a.m. at 8028 Gilman Ct, La Jolla, Ca 92037. Wayne F. Pierce, Managing Member was present. Wayne F. Pierce and Marci Pierce as Trustees of the Wayne and Marci Pierce Living Trust, as 70% owners of the company were also present.

Based upon exigent circumstances the following resolutions were entered by the Managing Member of the LLC Wayne F. Pierce with the concurrence of the 70% owners:

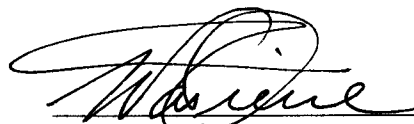
BE IT RESOLVED, that Wayne F. Pierce is authorized to execute a petition under Chapter 11 of the United States Bankruptcy Code placing Sargent Ranch, LLC in protection under Chapter 11 of the United States Bankruptcy Code.

BE IT FURTHER RESOLVED, that Wayne F. Pierce is authorized to take any and all actions necessary for the purposes of proposing and executing a Plan of Reorganization for Sargent Ranch, LLC including but not limited to, signing statements of financial affairs, liabilities and assets, plans of reorganization and all other matters necessary thereto.

BE IT FURTHER RESOLVED, that Wayne F. Pierce is authorized to open debtor-in-possession bank accounts under his signature, at any financial institution allowed under the guidelines of the United States Trustee for the Southern District of California.

BE IT FURTHER RESOLVED, that Sargent Ranch, LLC is authorized to employ the any law firm as its counsel to represent it as debtor-in- possession in its Chapter 11 Bankruptcy proceeding.

Executed this 1st day of November 2011, at San Diego, California.



Wayne F. Pierce
Managing Member

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of California

In re Sargent Ranch, LLC, a California Limited Liability Company
 Debtor(s)

Case No. _____
 Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Barnes & Thornberg 750 17th Street NW, #900 Washington, DC 20006	Barnes & Thornberg 750 17th Street NW, #900 Washington, DC 20006	Legal Fees		200,000.00
Chester Spiering 1235 Christobal Privada Mountain View, CA 94040	Chester Spiering 1235 Christobal Privada Mountain View, CA 94040	Consulting Fees		500,000.00
Clark & Weinstock 601 13th Street NW Washington, DC 20005	Clark & Weinstock 601 13th Street NW Washington, DC 20005	Legal Fees		75,000.00
Live Oak Associates 6840 Via del Oro, #220 San Jose, CA 95119	Live Oak Associates 6840 Via del Oro, #220 San Jose, CA 95119	Biological Surveys		30,000.00
Luhdorff & Scalmanini 5001 1st Street Woodland, CA 95695	Luhdorff & Scalmanini 5001 1st Street Woodland, CA 95695	Engineering Fees		9,500.00
Manasse & Rougeau, LLP 400 Montgomery St., Ste. 1000 San Francisco, CA 94104	Manasse & Rougeau, LLP 400 Montgomery St., Ste. 1000 San Francisco, CA 94104	Legal Fees		750,000.00
McNally Temple 1817 Capitol Avenue Sacramento, CA 95811	McNally Temple 1817 Capitol Avenue Sacramento, CA 95811	Consulting Fees		84,000.00
Mike Baldrige 335 Sutton Circle Danville, CA 94506	Mike Baldrige 335 Sutton Circle Danville, CA 94506	Consulting Fees		1,774,250.00
Miller Starr Regalia 1331 N. California Blvd. Walnut Creek, CA 94596	Miller Starr Regalia 1331 N. California Blvd. Walnut Creek, CA 94596	Legal Fees		83,674.00
Morrison Foerster 101 Ygnacio Valley Rd., #250 Walnut Creek, CA 94596	Morrison Foerster 101 Ygnacio Valley Rd., #250 Walnut Creek, CA 94596	Legal Fees		13,000.00
Pillsbury Winthrop 2300 N. Street NW, Rm 6182 Washington, DC 20037	Pillsbury Winthrop 2300 N. Street NW, Rm 6182 Washington, DC 20037	Legal Fees		411,000.00
Ruggeri Jensen Azar 8055 Camino Arroyo Gilroy, CA 95020	Ruggeri Jensen Azar 8055 Camino Arroyo Gilroy, CA 95020	Engineering Fees		8,170.00

34 (Official Form 4) (12/07)- Cont.

In re **Sargent Ranch, LLC, a California Limited Liability Company**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Santa Clara County Tax Collector 70 W. Hedding Street San Jose, CA 95110	Santa Clara County Tax Collector 70 W. Hedding Street San Jose, CA 95110	810-38-002; 810-37-008; 810-37-007; 810-37-006 810-37-005; 810-38-009; 810-38-014; 810-38-015; 810-38-016; 810-38-017; 841-36-013		489,220.40
Santa Cruz County Tax Collector Room 150 County Government Ctr Santa Cruz, CA 95060	Santa Cruz County Tax Collector Room 150 County Government Ctr Santa Cruz, CA 95060	110-201-04 (\$6,022); 110-251-06 (\$212); 110-271-01 (\$5,800); 110-281-01 (\$41,000)		53,034.00

B4 (Official Form 4) (12/07)- Cont.

In re **Sargent Ranch, LLC, a California Limited Liability Company**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY ON
BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **November 17, 2011**

Signature



Wayne F. Pierce
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571:

B6A (Official Form 6A) (12/07)

In re Sargent Ranch, LLC
DebtorCase No. _____
(If known)**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
2755 US Highway 101, Gilroy Ca Property totals 6,400 acres with 14 legal parcels in Santa Clara and Santa Cruz County Santa Clara County Tax Parcel Nos: 810-38-002; 810-37-008; 810-37-007; 810-37-005; 810-38-009; 810-38-014; 810-38-015; 810-38-016; 810-38-017; 841-36-013 Santa Cruz County Tax Parcel Nos: 110-201-04; 110-251-06; 110-271-01; 110-281-01			716,100,000.00	46,500,000.00

Total ►

716,100,000.00

(Report also on Summary of Schedules.)

I. Habitat Mitigation Credit Sales Company		
Santa Clara and Santa Cruz Counties		
I.a	800-1 acre Riparian Credits	\$160.8 Million
I.b	500-1 acre Red Legged Frog Credits	\$25 Million
I.c	500-1 acre California Tiger Salamander	\$12.5 Million
II. Sand Extraction Sales Company		
Santa Clara County		
	200,000,000 tons construction aggregates (materials extracted from 1,000 acres)	\$400 Million
III. Solar Energy Company		
Santa Clara County		
	(120 acre site with direct access to high wire power grid transmission lines)	\$5 Million
IV. Liquid Asphalt Extraction Company		
Santa Clara County		
	(140,000 tons contained in 50 acres)	\$10 Million
V. Real Estate Development Sales Company		
Santa Clara County:		
V.a	500 acres commercially zoned property	\$10 Million
V.b	500 acres retail and industrial zoned property	\$10 Million
V.c	2,430 acres residential zoned property	\$48.6 Million
Santa Cruz County:		
V.d	1,000 acres Williamson act zoned property (Minimum lot size of 40 acres)	\$10 Million
VI. Water Rights Sales Company		
Santa Clara County and Santa Cruz County		
Overlying, Riparian, Surface water rights		
Totals:		\$716.1 Million

B 6D (Official Form 6D) (12/07)

In re Sargent Ranch, LLC
DebtorCase No. _____
(If known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 00417A			6/2000-12/2005 1st trust deed with multiple listed beneficiaries VALUE \$ 716,100,000		x	x	28,500,000.00	0.00
First Blackhawk Fin. Inc. 4125 Blackhawk Ptz Cir. #270 Danville, Ca 92506			11/200-12/2005 2nd trust deed with multiple listed beneficiaries VALUE \$ 716,100,000		x	x	15,000,000.00	0.00
ACCOUNT NO.			10/2003 3rd trust deed with multiple listed beneficiaries VALUE \$ 716,100,000		x	x	3,000,000.00	0.00
First Blackhawk Fin. Inc. 4125 Blackhawk Ptz Cir. #270 Danville, Ca 92506								
Subtotal ► (Total of this page)							\$ 46,500,000.00	\$ 0.00
Total ► (Use only on last page)							\$	\$

18 continuation sheets
attached

(Report also on Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

In re Sargent Ranch, LLC
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Albert J Kralik, Trustee 64 Deer Crest Place Danville, CA 94506			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Athena Coast Holdings Ltd. St. George's Place St. Peter, Guernsey GY1 3ZG			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Bradley D. Benson 5 Evans Place Orinda, CA94563			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Cavalier Corp Ltd. St. George's Place St. Peter, Guernsey, GY1 3ZG			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
DACA 1565 Hotel Cir S. Suite 310 San Diego, Ca 92108			VALUE \$					
Sheet no. <u>1</u> of <u>18</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$	\$
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on
Summary of Schedules.)(If applicable,
report also on
Statistical Summary
of Certain
Liabilities and
Related Data.)

In re Sargent Ranch, LLC
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Debra Gewertz 31586 Via Cruzada San Juan Capistrano, CA 92675			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Enderley Ltd. Isle of Man Jerboung - St. Martin Channe, Guernsey GY4 6BN			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
ERG Ford Retirement Trust 900 Stanford Avenue Oakland, CA 94608			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
ERG-BOB Retirement Trust 900 Stanford Ave. Emeryville, CA 94608			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Eric B. Benson 5 Evans Place Orinda, CA 94563			VALUE \$					
Sheet no. <u>2</u> of <u>18</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ \$
							Total(s) ► (Use only on last page)	\$ \$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Sargent Ranch, LLC
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	DEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Frederic Sylvester, Trustee P.O. Box 2483 Olympic Valley, CA 96			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Arthur Jeffrey Appleton 32 Wakefield Court Danville, CA 94506			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Avilla Thompson, a Ltd Partner 818 Kalthoff Common Livermore, CA 94550			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Bruce K Palmer 457 Sunningdale Dr Rancho Mirage, CA 92270			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Cavalier Corp. Ltd. St. George's Place Guernsey, GY1 3ZG			VALUE \$					
Sheet no. <u>3</u> of <u>18</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$	\$
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Sargent Ranch, LLC
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	DEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Discount Fabrics 3001 Deer Meadow Dr Danville, CA 94506			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Enderley Ltd., Jerboung - St. Martin Channe, Guernsey, GY4 6BN			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
ERG, Inc. 900 Stanford Avenue Oakland, CA 94608			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Ethel M Blake 3001 Deer Meadow Drive Danville, CA 94506			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Fredrick H Badger 2700 E Morning Glory Cir Payson, AZ 85541			VALUE \$						
Sheet no. <u>4</u> of <u>18</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ▶ (Total(s) of this page)	\$	\$
							Total(s) ▶ (Use only on last page)	\$	\$

(Report also on
Summary of Schedules.)(If applicable,
report also on
Statistical Summary
of Certain
Liabilities and
Related Data.)

B 6D (Official Form 6D) (12/07) - Cont.

2

In re Sargent Ranch, LLC
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Associated Mang. P.O. Box 1509 Danville, CA 94526			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Bernat Rosner 12 Henry Ranch Drive San Ramon, CA 94583			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Carr Capital Partners 2825 El Camino Real Redwood City, Ca 94061			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
de Groot Trust 31 Hartwood Court Lafayette, CA 94549			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Elizabeth A Doerr-Black 6 Arroyo Drive Orinda, CA 94563			VALUE \$					
Sheet no. <u>5</u> of <u>18</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ \$
							Total(s) ► (Use only on last page)	\$ \$

(Report also on
Summary of Schedules.)(If applicable,
report also on
Statistical Summary
of Certain
Liabilities and
Related Data.)

In re Sargent Ranch, LLC
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
ERG, Inc. Retirement Trust 900 Stanford Avenue Oakland, CA 94608-2			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
First Trust Corp. P.O. Box 173301 Denver, CO 80217			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Gary F Griffin, Trustee 4109 Napa Loop Roseville, CA 95747			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Gibbs Hill Insurance P.O. Box HM 1571 Hamilton Bermuda HM GX			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Goldfinger Investments, Ltd. St. Helier, Jersey JE4 Channel Islands			VALUE \$					
Sheet no. <u>6</u> of <u>18</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ \$
							Total(s) ► (Use only on last page)	\$ \$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Sargent Ranch, LLC,
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Herber L Sillivan 617 Park Hill Road Danville, CA 94526			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Jocelyn Sylvester Herail 9 Acacia Drive Tiburon, CA 94920			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Kurt M Pagnini 1175 Quail Ridge Court San Jose, CA 95120			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Linkup Holdings St. George's Place St. Peter, Guernsey, GYI 3ZG			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Marin H Plone 1087 Insbruck Street Livermore, CA 94550			VALUE \$						
Sheet no. <u>7</u> of <u>18</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ▶ (Total(s) of this page)	\$	\$
							Total(s) ▶ (Use only on last page)	\$	\$

(Report also on
Summary of Schedules.)(If applicable,
report also on
Statistical Summary
of Certain
Liabilities and
Related Data.)

In re Sargent Ranch, LLC
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Mark Ragno 1606 West Longview Stockton, CA 95207			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Mary Marbury Bowie 110 Coffee Cup Drive Sedona, AZ 86336			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Montgomery St Prts 7075 Vally Greens Cir Carmel, CA 93923			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Gunilla M Rittenhouse 3389 Silver Springs Court Lafayette, CA 94549			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Ian G Koblick P.O. Box 787 Key Largo, FL 33037			VALUE \$						
Sheet no. <u>8</u> of <u>18</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ▶ (Total(s) of this page)	\$	\$
							Total(s) ▶ (Use only on last page)	\$	\$

(Report also on
Summary of Schedules.)(If applicable,
report also on
Statistical Summary
of Certain
Liabilities and
Related Data.)

B 6D (Official Form 6D) (12/07) -- Cont.

2

In re Sargent Ranch, LLC
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
John S Appleton 3420 Bryn Mawr Dallas, TX 75225			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Lee Wolterding 7075 Valley Greens Cir. Carmel, CA 93923			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Los Amigos V 809 Mt. View Drive Lafayette, CA 94549			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Mark D Benson 5 Evans Place Orinda, CA 94563			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Martin A Parese, Jr. 20 Gary Way Alamo, CA 94507			VALUE \$					
Sheet no. <u>9</u> of <u>18</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ \$
							Total(s) ► (Use only on last page)	\$ \$

(Report also on
Summary of Schedules.)(If applicable,
report also on
Statistical Summary
of Certain
Liabilities and
Related Data.)

In re Sargent Ranch, LLC
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Michael Thompson 818 Kalthoff Common Livermore, CA 94550			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Nalder Investments Ltd. St. Helier Jersey JE4 5, Channel Islands			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Jim Schreader 3627 Covello Circle Shingle Springs, CA 95682			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Ken/Paulina McGill 3199 Blackhawk MeadowDr. Danville, CA 94506			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
Louis Rittenhouse 3389 Silver Springs Court Lafayette, CA 94549			VALUE \$						
Sheet no. <u>10</u> of <u>18</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$	\$
							Total(s) ► (Use only on last page)	\$	\$

(Report also on
Summary of Schedules.)(If applicable,
report also on
Statistical Summary
of Certain
Liabilities and
Related Data.)

In re Sargent Ranch, LLC
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Mary B. Wilson P.O. Box 954 Minturn, CO 81645			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Michael E Pegler 5262 Pleasant Hill Rd. Pleasanton, CA 94588			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
New Process Industries 900 Stanford Avenue Oakland, CA 94608			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Norman I. Adams 291 Parkside Drive Palo Alto, CA 94306			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Pensco Trust/Palmer P.O. Box 26903 San Francisco, CA 94126			VALUE \$					
Sheet no. <u>11</u> of <u>18</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims Subtotal (s) ► (Total(s) of this page) Total(s) ► (Use only on last page)							\$	\$
							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B 6D (Official Form 6D) (12/07) – Cont.

2

In re Sargent Ranch, LLC,
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Pensco Trust/Kralik P.O. Box 26903 San Francisco, Ca 94126			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Pensco Trust Company P.O. Box 26903 San Francisco, Ca 94126			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Porter A. Hurt 4833 N Hidden Terr. Litchfield Park, AZ 85340			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Richard Enrenberger 2649 Russell Steet Berkeley, Ca 94705			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Ron/Catherine Blake 3001 Deer Meadow Drive, Danville, Ca 94506			VALUE \$					
Sheet no. <u>12</u> of <u>18</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ \$
							Total(s) ► (Use only on last page)	\$ \$

(Report also on
Summary of Schedules.)(If applicable,
report also on
Statistical Summary
of Certain
Liabilities and
Related Data.)

In re Sargent Ranch, LLC
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Shazara Services Ltd. C St. George's Place St. Peter, Guernsey, GY1 3ZG			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Steve Mirassou 17294 Nagpal Court Monte Sereno, CA 95030			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Patricia J Bussey 78-910 Via Carmel La Quinta, CA 92253			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Pensco/Kuykendall P.O. Box 26903 San Francisco, Ca 94126			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Pensco/Plone P.O. Box 26903 San Francisco, CA 94126			VALUE \$					
Sheet no. <u>13</u> of <u>18</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ \$
							Total(s) ► (Use only on last page)	(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B 6D (Official Form 6D) (12/07) - Cont.

2

In re Sargent Ranch, LLC
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Pensco/Keith P.O. Box 26903 San Francisco, CA 94126			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Rawson Investments Ltd. St. George's Place St. Peter Guemsey GYI 3ZG			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Richard Williams 442 Diablo Rd. #157 Danville, Ca 94526			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Ronald P Elvidge 255 Tim Court Danville, CA 94526			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Steven S Hallock 4258 Golden Oak Court Danville, CA 94506			VALUE \$					
Sheet no. <u>14</u> of <u>18</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ \$
							Total(s) ► (Use only on last page)	\$ \$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Sargent Ranch, LLC
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Paul Pagnini 56 Red Pine Court Danville, CA 94506			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Pensco/Palmer/DuBois P.O. Box 26903 San Francisco, CA 94126			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
PENSCO/ Pegler P.O. Box 26903 San Francisco, CA 94126			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Pensco Beckett P.O. Box 26903 San Francisco, CA 94126			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Pensco/Drenna P.O. Box 26903 San Francisco, CA 94126			VALUE \$					
Sheet no. <u>15</u> of <u>18</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ \$
							Total(s) ► (Use only on last page)	\$ \$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Sargent Ranch, LLC
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Ricardo Pimienta 205 Dublin Street San Francisco, CA 94112			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Richard R Bruce 313 Sequoia Terrace Danville, CA 94506			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Russell A Bowen 4024 Constitution Dr Fairfield, CA 94533			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Sherie Sylvester 565 East Channel Rd Santa Monica, CA 90402			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Susah Ragno 4117 "U" Street Sacramento, Ca 95817			VALUE \$					
Sheet no. <u>16</u> of <u>18</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$	\$
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Sargent Ranch, LLC
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Russell/ Vivien Bowen 4024 Constitution Dr Fairfield, CA 94533			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Trust Company of America P.O. Box 6580 Englewood, CO 80155			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
William E Noble 3421 Hackamore Dr Hayward, CA 94541			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
World Health Assoc. 3 Janet Way, #23 Belvedere Tiburon, CA 94920			VALUE \$					
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust					
Thomas Marckwardt 5094 Blackhawk Dr Danville, CA 94506			VALUE \$					
Sheet no. <u>17</u> of <u>18</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ \$
							Total(s) ► (Use only on last page)	\$ \$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B 6D (Official Form 6D) (12/07) - Cont.

2

In re Sargent Ranch, LLC
DebtorCase No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
V Lea Sasak P.O. Box 11447 Pleasanton, CA 94588			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
William Mazzocco P.O. Box 1110 Livermore, CA 94551			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
W. Richard Marz 138 Pepperwood Ct Danville, CA 94506			VALUE \$						
ACCOUNT NO.			Beneficiary of one or more listed deeds of trust						
William/Marie Smithousen 43 Banbridge Pl Pleasant Hill, CA 9452			VALUE \$						
ACCOUNT NO.									
			VALUE \$						
Sheet no. <u>18</u> of <u>18</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ \$ 46,500,000.00 (Report also on Summary of Schedules.)	\$ \$ 0.00 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)
							Total(s) ► (Use only on last page)		

B 6E (Official Form 6E) (04/10)

In re Sargent Ranch, LLC,
DebtorCase No. _____
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B 6E (Official Form 6E) (04/10) – Cont.

In re Sargent Ranch, LLC,
DebtorCase No. _____
(if known)☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B 6E (Official Form 6E) (04/10) - Cont.

In re Sargent Ranch, LLC
DebtorCase No. _____
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.			1/2008-11/2011 Property Taxes for 11 seperate legal parcels: 810-38-002;				489,220.40	489,220.40		
Santa Clara County Tax Collector 70 W. Hedding Street San Jose, Ca 95110										
Account No.			810-37-008; 810-37-007; 810-37-006; 810-37-005; 810-38-009;							
Account No.			810-38-014; 810-38-015; 810-38-016; 810-30-017; 841-36-013.							
Account No.			110-201-04; 110-251-06; 110-271-01; 1110-281-01.				53,034.00	53,034.00		
Santa Cruz County Tax Collector Rm 150 Cnty Gov. Ctr. Santa Cruz, Ca 95060										
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals> (Totals of this page)	\$ 542,254.40	\$ 542,254.40	
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							Total>	\$ 54,225.40		
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							Totals>	\$ 542,254.40	\$	

B 6F (Official Form 6F) (12/07)

In re Sargent Ranch, LLC,
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			2005 Legal Fees				200,000.00
Barnes & Thornberg 750 17th Street NW #900 Washington, DC 20006							
ACCOUNT NO.			2005 to 1/4/2010 Consulting Fees				500,000.00
Chester Spiering 1235 Christobal Privada Mountain View, Ca 94040							
ACCOUNT NO.			2005 Legal Fees				75,000.00
Clark & Weinstock 601 13th Street NW Washington, DC 20005							
ACCOUNT NO.			Unknown Claims related to 15% interest in Debtor		x	x	0.00
Gregory F. Griffin 1251 Stone Valley Road Alamo, CA 94507							
Subtotal▶							\$ 775,000.00
Total▶							\$

3 continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Case No. _____
(if known)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			2007-2009 Biological Surveys				30,000.00
Live Oak Associates 6840 Via Del Oro #220 San Jose, Ca 95119							
ACCOUNT NO.			2005 Engineering Fees				9,500.00
Luhdorff & Scalmanini 5001 1st Street Woodland, Ca 95695							
ACCOUNT NO.			2007-2009 Legal Fees				750,000.00
Manasian & Rougeau, LLC 400 Montgomery St. #1000 San Francisco, Ca 94104							
ACCOUNT NO.			2004 Consulting Fees				84,000.00
McNally Temple 1817 Capitol Ave Sacramento, Ca 95811							
ACCOUNT NO.			2003 to 1/4/2010 Consulting Fees				1,774,250.00
Mike Baldrige 335 Sutton Circle Danville, Ca 94506							
Sheet no. <u>1</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 2,647,750.00
							Total▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B 6F (Official Form 6F) (12/07) - Cont.

In re _____,
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			2008-2009 Legal Fees				83,674.00
Miller Starr Regalia 1331 N. California Blvd. Walnut Creek, Ca 94596							
ACCOUNT NO.			2007 Legal Fees				13,000.00
Morrison Foerster 101 Ygnacio Valley Rd #250 Walnut Creek, Ca 94596							
ACCOUNT NO.			2004 Legal Fees				41,100.00
Pillsbury Winthrop 2300 N. Street NW Rm 6182 Washington, DC 20037							
ACCOUNT NO.			12/07/2006 to 01/04/2010 Engineering Fees				8,170.00
Ruggeri Jensen Azar 8055 Camino Arroyo Gilroy, Ca 95020							
ACCOUNT NO.			Unknown Claims related to 15% interest in Debtor		x	x	0.00
Arthur Appleton 4125 Blackhawk Plz Cir #270 Danville, Ca 94506							

Sheet no. 2 of 3 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ►

\$
219,474.00

Total ►

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B 6F (Official Form 6F) (12/07) - Cont.

In re Sargent Ranch, LLC
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			5/2000 to 11/1/2011 Accrued Managment Fees				7,187,500.00
Wayne F. Pierce 8028 Gilman Ct. La Jolla, Ca 92037							
ACCOUNT NO.			1/4/2010 to 9/28/2011 Legal Fees				250,000.00
Smaha Law Group 7860 Mission Center Ct #100 San Diego, Ca 92108							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Sheet no. <u>3</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 7,437,500.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total▶ \$ 11,079,725.00

B 6H (Official Form 6H) (12/07)

In re Sargent Ranch, LLC,
DebtorCase No. _____
(if known)**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Wayne F. Pierce 8028 Gilman Ct. La Jolla, Ca 92037	First Blackhawk Financial 4125 Blackhawk Plz Cir #270 Danville, CA 94506
Wayne F. Pierce 8028 Gilman Ct. La Jolla, Ca 92037	First Blackhawk Financial 4125 Blackhawk Plz Cir #270 Danville, CA 94506
Wayne F. Pierce 8028 Gilman Ct. La Jolla, Ca 92037	First Blackhawk Financial 4125 Blackhawk Plz Cir #270 Danville, CA 94506

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Sargent Ranch, LLC,
DebtorCase No. _____
(if known)**DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 36 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition PreparerSocial Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address _____

X _____
Signature of Bankruptcy Petition Preparer_____
Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:


If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Sargent Ranch, LLC [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 36 sheets (Total shown on summary page plus I), and that they are true and correct to the best of my knowledge, information, and belief.

Date 11/01/2011

Signature: 
Wayne F. Pierce
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of California**

In re **Sargent Ranch, LLC, a California Limited Liability Company**

Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.


Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Gregory F. Griffin 1251 Stone Valley Road Alamo, CA 94507	Member	15%	Member
The Wayne & Marci Pierce Living Trust 8028 Gilman Ct La Jolla, CA 92037	Member	70%	Member
Arthur Appleton 4125 Blackhawk Plz Cir #270 Danville, Ca 94506	Member	15%	Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: November 1, 2011

Signature: _____



Wayne F. Pierce, Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

CSD 1008 [08/21/00]

Name, Address, Telephone No. & I.D. No.

Brendan K. Ozanne 185806**7938 Ivanhoe Ave.****2nd Floor****La Jolla, Ca 92037 760-877-9522****185806****UNITED STATES BANKRUPTCY COURT**

SOUTHERN DISTRICT OF CALIFORNIA

325 West "F" Street, San Diego, California 92101-6991

In Re

Sargent Ranch, LLC, a California Limited Liability Company

BANKRUPTCY NO.

Debtor.

VERIFICATION OF CREDITOR MATRIX**PART I (check and complete one):**☒ Newpetition filed. Creditor diskette required.TOTAL NO. OF CREDITORS: **110**

Conversion filed on . See instructions on reverse side.

☐ Former Chapter 13 converting: Creditor diskette required.

TOTAL NO. OF CREDITORS:

☐ Post-petition creditors added. Scannable matrix required.☐ There are no post-petition creditors. No matrix required.☐ Amendment or Balance of Schedules filed concurrently with this original scannable matrix affecting Schedule of Debts and/or Schedule of Equity Security Holders. See instructions on reverse side.☐ Names and addresses are being ADDED.☐ Names and addresses are being DELETED.☐ Names and addresses are being CORRECTED.**PART II (check one):**☒ The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of *my* (our) knowledge.☐ The above-named Debtor(s) hereby-verifies that there are no post-petition creditors affected by the filing of the conversion of this case and that the filing of a matrix is not required.Date: November 17, 2011/s/ Wayne F. Pierce

Wayne F. Pierce/Managing Member

Signer/Title

REFER TO INSTRUCTIONS ON REVERSE SIDE

CSD 1008

CSD 1008 (Page 2) [08/21/00]

INSTRUCTIONS

- 1) Full compliance with Special Requirements for Mailing Addresses (CSD 1007) is required.
- 2) A creditors matrix with Verification is required whenever the following occurs:
 - a) A new petition is filed. Diskette required.
 - b) A case is converted on or after SEPTEMBER 1, 2000. (See paragraph 4b concerning post-petition creditors.)
 - c) An amendment to a case on or after SEPTEMBER 1, 2000, which adds, deletes or changes creditor address information on the debtor's Schedule of Debts and/or Schedule of Equity Security Holders. Scannable matrix format required.
- 3) The scannable matrix must be originally typed or printed. It may not be a copy.
- 4) CONVERSIONS:
 - a) When converting a Chapter 13 case filed before SEPTEMBER 1, 2000, to another chapter, ALL creditors must be listed on the mailing matrix at the time of filing and accompanied by a Verification. Diskette required.
 - b) For Chapter 7, 11, or 12 cases converted on or after SEPTEMBER 1, 2000, only post-petition creditors need be listed on the mailing matrix. The matrix and Verification must be filed with the post-petition schedule of debts and/or schedule of equity security holders. If there are no post-petition creditors, only the verification form is required. Scannable matrix format required.
- 5) AMENDMENTS AND BALANCE OF SCHEDULES:
 - a) Scannable matrix format required.
 - b) The matrix with Verification is a document separate from the amended schedules and may not be used to substitute for any portion of the schedules. IT MUST BE SUBMITTED WITH THE AMENDMENT/BALANCE OF SCHEDULES.
 - c) Prepare a separate page for each type of change required: ADDED, DELETED, or CORRECTED. On the **REVERSE** side of each matrix page, indicate which category that particular page belongs in. Creditors falling in the same category should be placed on the same page in alphabetical order.
- 6) Please refer to CSD 1007 for additional information on how to avoid matrix-related problems.

Albert J Kralik, Trustee
64 Deer Crest Place
Danville, CA 94506

Athena Coast Holdings Ltd.
St. George's Place
St. Peter, Guernsey GYI 3ZG

Bradley D. Benson
5 Evans Place
Orinda, CA94563

Cavalier Corp Ltd.
St. George's Place
St. Peter, Guernsey, GYI 3ZG

DACA
1565 Hotel Cir S. Suite 310
San Diego, Ca 92108

Debra Gewertz
31586 Via Cruzada
San Juan Capistrano, CA 92675

Enderley Ltd. Isle of Man
Jerbourg - St. Martin
Channe, Guernsey GY4 6BN

ERG Ford Retirement Trust
900 Stanford Avenue
Oakland, CA 94608

ERG-BOB Retirement Trust
900 Stanford Ave.
Emeryville, CA 94608

Eric B. Benson
5 Evans Place
Orinda, CA 94563

Frederic Sylvester, Trustee
P.O. Box 2483
Olympic Valley, CA 96146

Arthur Jeffrey Appleton
32 Wakefielf Court
Danville, CA 94506

Avilla Thompson, a Ltd Partner
818 Kalthoff Common
Livermore, CA 94550

Bruce K Palmer
457 Sunningdale Dr
Rancho Mirage, CA 92270

Cavalier Corp. Ltd.
St. George's Place
Guernsey, GYI 3ZG

Discount Fabrics
3001 Deer Meadow Dr
Danville, CA 94506

Enderley Ltd.,
Jerbourg - St. Martin
Channel Islands, Guernsey, GY4 6BN

ERG, Inc.
900 Stanford Avenue
Oakland, CA 94608

Ethel M Blake
3001 Deer Meadow Drive
Danville, CA 94506

Fredrick H Badger
2700 E Morning Glory Cir
Payson, AZ 85541

Associated Mang.
P.O. Box 1509
Danville, CA 94526

Bernat Rosner
12 Henry Ranch Drive
San Ramon, CA 94583

Carr Capital Partners
2825 El Camino Real
Redwood City, CA 94061

de Groot Trust
31 Hartwood Court
Lafayette, CA 94549

Elizabeth A Doerr-Black
6 Arroyo Drive
Orinda, CA 94563

ERG, Inc. Retirement Trust
900 Stanford Avenue
Oakland, CA 94608-2320

First Trust Corp.
P.O. Box 173301
Denver, CO 80217

Gary F Griffin, Trustee
4109 Napa Loop
Roseville, CA 95747

Gibbs Hill Insurance
P.O. Box HM 1571
Hamilton Bermuda HM GX

Goldfinger Investments, Ltd.
St. Helier, Jersey
JE4 Channel Islands

Herber L Sillivan
617 Park Hill Road
Danville, CA 94526

Jocelyn Sylvester Herail
9 Acacia Drive
Tiburon, CA 94920

Kurt M Pagnini
1175 Quail Ridge Court
San Jose, CA 95120

Linkup Holdings
St. George's Place
St. Peter, Guernsey, GYI 3ZG

Marin H Plone
1087 Insbruck Street
Livermore, CA 94550

Mark Ragno
606 West Longview
Stockton, CA 95207

Mary Marbury Bowie
110 Coffee Cup Drive
Sedona, AZ 86336

Montgomery St Prts
7075 Valley Greens Cir
Carmel, CA 93923

Gunilla M Rittenhouse
3389 Silver Springs Court
Lafayette, CA 94549

Ian G Koblick
P.O. Box 787
Key Largo, FL 33037

John S Appleton
3420 Bryn Mawr
Dallas, TX 75225

Lee Wolterding
7075 Valley Greens Cir.
Carmel, CA 93923

Los Amigos V
809 Mt. View Drive
Lafayette, CA 94549

Mark D Benson
5 Evans Place
Orinda, CA 94563

Martin A Parese, Jr.
20 Gary Way
Alamo, CA 94507

Michael Thompson
818 Kalthoff Common
Livermore, CA 94550

Nailder Investments Ltd.
St. Helier
Jersey JE4 5, Channel Islands

Jim Schreader
3627 Covello Circle
Shingle Springs, CA 95682

Ken/Paulina McGill
3199 Blackhawk MeadowDr.
Danville, CA 94506

Louis Rittenhouse
3389 Silver Springs Court
Lafayette, CA 94549

Mary B. Wilson
P.O. Box 954
Minturn, CO 81645

Michael E Pegler
5262 Pleasant Hill Rd.
Pleasanton, CA 94588

New Process Industries
900 Stanford Avenue
Oakland, CA 94608

Norman I. Adams
291 Parkside Drive
Palo Alto, CA 94306

Pensco Trust/Palmer
P.O. Box26903
San Francisco, CA 94126

Pensco Trust/Kralik
P.O. Box 26903
San Francisco, CA 94126

Pensco Trust Company
P.O. Box 26903
San Francisco, CA 94126

Porter A Hurt
4833 N Hidden Terrace
Litchfield Park, AZ 85340

Richard Ehrenberger
2649 Russell Street
Berkeley, CA 94705

Ron/ Catherine Blake
3001 Deer Meadow Drive
Danville, CA 94506

Shazara Services Ltd.
C St. George's Place
St. Peter, Guernsey, GY1 3ZG

Steve Mirassou
17294 Nagpal Court
Monte Sereno, CA 95030

Patricia J Bussey
78-910 Via Carmel
La Quinta, CA 92253

Pensco Trst/Kuykendall
P.O. Box 26903
San Francisco, CA 94126

Pensco/Plone
P.O. Box 26903
San Francisco, CA 94126

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